	А	В	C	D	E	F	G	Н	I	J	]
1	APPA C	REDE	NTIALING MARKE	TING	PLAN—FY 2	2019-2020 (to	be updated each year)		[ATTAC	CHMENT B]	
2											
3	GOALS (Red)										
4		STRA	TEGIES (Green)							·	
5			TACTIC/ ACTION (Black)								
6							"Approach/ Completion Time Line/ M	easure"			
7											
8			E EFP-ers INTO CE				Track by tabulating EFPtoCEFP coupor	ns taken			
	EXAM ( EFP-ers)		tunity across existing				on a quarterly basis				
9		S1 Pul	ll data on numbers to b	enchm	ark		Completed				
		S2 Cre transit	eate landing page for ion			Completed					
10											
Cc 11		S3 Wr	rite emails for S4 T1-5				Ongoing (according to schedule below)				
12 13 14		S4 sen	nd emails and track resp T1 Early June - Did yo T2 Mid-July Reminde T3 Early Sentember	ou kno er Sumi	w? mer downtime	?	Ongoing according to schedule below				
15		T3 Early September - back to school - time to take exam			5 501001 -						
16	1		T4 Late November Ye	ear-end	l reminder						
17			T5 Mid-January time	is runn	ing out						
18		S5 Social campaign - FB, Twitter and LI					Develop messaging for campaign. Complete by 8/31		1		
19			te Feb/early March Fol								
20			n final data and decide		o do w/leftove	er ppl				·	-
21		S8 Clo	ose out program; report	out							
22											

23	Goal #2: (need to "	GET PEOI Shake the I	PLE INTO CE Institutional Bu	FP goal 1shes!")	= 272/yr x 3 y	ears	Ongoing (not paired with P2P). Mefforts on this front should focus of CEFP through existing CIL deliver. Track quarterly against the goal of The P2P delivery channel will addited tracked for future recerts.	on attaining the ery channel. f 272 annually.		
24	s	1 Pull data	on numbers to l	benchm	ark					
24			e methods to ga			channel				
26	<u> </u>		nalyze metrics a							
20		1111	naryze meares :		ous il loquitou					
27	S	3 Segment	lists and write t	argeted	emails					
		Ĩ								
28		T1 Ci	reate a timetable	e for em	ail blasts and c	ontent				
	А	В	С	D	E	F	G	Н	J	
29		T2 A	nalyze metrics a	and refo	cus if required					
30 31 32 33 34 35 36 37 38 39 40		T1 Pr T2 Pu T3 W 34 Gain visi T1 A T2 Co T3 D T4 A	list-purchase op ovide recomme urchase as appro vrite/send/track of bility for creder dd house "ads" onsider opptys t evelop materials nalyze ROI	ndation oved emails ntial to web p o partne s if S4T	s and costs pages as approp er w/FM mag 1 is a go	priate				
41			<b>FE INACTIVE</b>		HOLDERS		Ongoing. There should be a conti out to the members extolling the v recertifying.			
42	5	S1 Research	inactive certific	cations						
42		T1 D	1 / 1	C						
43		T1 Research metrics of recertification   T2 Review survey info for who cert has lapsed								
44		12 R	eview survey in	10 10r W	no cert has laps	sea				
	T2 Create value for recert/cert					1		1		
45		T2 C1	reate value for r	ecert/ce	rt					

									1		_
47			<b>T</b> 1 <b>D</b> • •		1 1						
47			T1 Engage inactive			· ,					_
48			T2 Add house "ads"			oriate					_
49	83	3 Seg	gment lists and write	targeted	emails						_
			T1 Create a timetabl			ontent (like an	ı				
50			editorial calendar bu		/						
51			T2 Build in emails f								
52			T3 Analyze metrics	and refo	cus if required		Metrics can be developed over evaluating trending.	time by			
53											
54											
55	Goal #4: L	AUN	NCH "Pathway to P	Professio	nalism" (P2P)	PROGRAM	DELIVERY				
56							Complete T1through T3 before	8/31/19			
	an	nd log									_
57	•	D	T1 TM the name								
	A	В	C	D	E	F	G			J	
58			T2 Press release re:								
	T3 Create landing page for P2P on APPA website										
59	S2	S2 Conduct market research					Ongoing				
					1						
60			T1 Identify most lik								
			(e.g., Target instituti AOC)		-						
61			T2 Gather contact in Roll-out pilot progra Iowa and ERAPPA	nfo for ta am with V	rget schools/ University of						
			T3 After initial laun				Ideally the U of I pilot will be				
			Iowa and ERAPPA,	produce	case study		completed before the end of this	s year.			
			how-to feature articl	le in FM	magazıne		The article would be published				
							Jan/Feb issue of FM magazine.				
62	SE	3 De	velop marketing mate	erials to 1	targets		Ongoing monthly touch points				
	~.		18		0		targeted audiences and general				
							broadcasts to the entire member				
63			T1 Create value pro	p with fe	atures and ben	efits –					
			electronic brochure								
				-	-	-		-	-	-	

64	T2 Gather testimonials	
65	T3 Determine best way to reach targets	
05	15 Determine best way to reach targets	
66	T4 Design $/r$ wint a flat $-1$ and $/r$ with 1	
	T4 Design/print collateral and/or digital r	
67	T5 Distribute to target people	
68	T6 Follow-up with targets	
69	T7 Implement as necessary	
70	T8 Track/measure success	Review revenue/expense quarterly on
		this program. Need to conduct 6
		campus deliveries with minimum of
		20pp/ program/year in Year One;
		then 8 in Year Two; then 10 in Year
		Three.
71	S4 Promote via social media	
72	T1 Create posts/articles for Linked in	
73		
74	Goal #5: OTHER POTENTIAL LONG-RANGE	Focus on aligning CEFP with
	IDEAS & APPROACHES	APPA's strategic partnerships.
		Track/capture metrics on where
		people are coming from (orgs vs.
		institutions) and their titles.
75	S1 Attend trade shows	
,,,,		
76	T1 Investigate new trade showsfor exhi	pit and speaking opps
77	T2 Attend shows as budget allows	
78	T3 Develop method to quantify ROI	
79	T4 Report metrics and recommendations	for future
80	S2 Position APPA as Expert Resource	
81	T1 Write "advertorials" or colum	ns by BOD for outside pubs/sites
82	T2 Get APPA into Occupational Handbo	
	&/or HR Professionals	
83	S3 Keep current on industry trends	
84	T1 Annual environmental scan	
85	T2 Monitor Google alerts,etc	
86	S4 Investigate digital badges	
	T1 Align with APPA's AMS (AA	
86		